Part 1 - Entity and announcement details

1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type

ABN

1.3 ASX issuer code

AVH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

6/5/2022

Registration Number

28058466523

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

April-2022

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

-204,460

AVH: CHESS DEPOSITARY INTERESTS 5:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

73,363,280 73,567,740

Reason for change:

Net transfers of securities between CDIs and

Common stock

NASDAQ

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

AVHAY: COMMON STOCK

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

40.892

10,282,925 10,242,033

Reason for change:

Net transfers of securities between CDI's and Common Stock

ASX +Security Code and Description

AVHAZ: 5:1 CDI EQUIVALENT TO AVHAY

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

204,460

51,414,625 51,210,165

Reason for change:

Net transfers of securities between CDI's and Common Stock

ASX +Security Code and Description

AVHAAJ: OPTION EXPIRING VARIOUS DATES EX USD17.63

Total number of securities at end of

statement month (A)

22,100

Total number of securities at end of previous month (B)

Total number of securities at end of

previous month (B)

22,100

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAE: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

104,384,500 104,384,500 **Net Difference (A-B)**

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAK: OPTION EXPIRING 23-DEC-2031 EX USD 12.18

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Total number of securities at end of

previous month (B)

previous month (B)

previous month (B)

-2,550

77,800 80,350

Reason for change:

Per Appendix 3H lodged on 6 May 2022

ASX +Security Code and Description

AVHAAH: OPTION EXPIRING VARIOUS DATES EX USD19.13

Total number of securities at end of statement month (A)

25.000 25,000 **Net Difference (A-B)**

0

ASX +Security Code and Description

AVHAT: RESTRICTED STOCK UNITS

Total number of securities at end of statement month (A)

4,755,700 4,755,700

Total number of securities at end of **Net Difference (A-B)**

0

ASX +Security Code and Description

AVHAAC: OPTION EXPIRING VARIOUS DATES EX USD21.93

Total number of securities at end of statement month (A)

106,400 106,400 **Net Difference (A-B)**

0

ASX +Security Code and Description

AVHAAD: OPTION EXPIRING VARIOUS DATES EX USD22.25

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

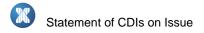
Total number of securities at end of

41,500

Net Difference (A-B)

0

41,500



ASX +Security Code and Description

AVHAAE: OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

-2,250

15,350 17,600

Reason for change:

Per Appendix 3H lodged on 6 May 2022

ASX +Security Code and Description

AVHAAM: OPTION EXPIRING 01-APR-2032 EX USD8.60

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

-2,300

Net Difference (A-B)

Net Difference (A-B)

20,800 18,500

Reason for change:

Per Appendix 3H lodged on 6 May 2022

ASX +Security Code and Description

AVHAAA: RESTRICTED US STOCK UNITS

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B) -4.350

215,920 220,270

Reason for change:

Per Appendix 3H lodged on 6 May 2022

ASX +Security Code and Description

AVHAAF: OPTION EXPIRING VARIOUS DATES EX USD19.91

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

112,500 112,500

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Total number of securities at end of statement month (A)

93,525

Total number of securities at end of previous month (B)

93,525

Net Difference (A-B)

Net Difference (A-B)

0

0

ASX +Security Code and Description

AVHAAL: OPTION EXPIRING 03-JAN-2032 EX USD 12.15

Total number of securities at end of statement month (A)

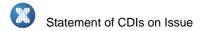
Total number of securities at end of previous month (B)

21,400

Statement of CDIs on Issue

21,400

5/6



ASX +Security Code and Description

AVHAAB: OPTION EXPIRING VARIOUS DATES EX USD21.88

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

0

147,850

147,850

ASX +Security Code and Description

AVHAAI: OPTION EXPIRING VARIOUS DATES EX USD18.21

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

59,100

59,100