



Part 1 - Entity and announcement details

1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type

ABN

Registration Number

28058466523

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/8/2021





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

July-2021

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

AVH : CHESS DEPOSITARY INTERESTS 5:1

CDI Ratio

5:1

Total number of CDIs quoted on ASX at end of statement month (A)

69,212,955

Total number of CDIs quoted on ASX at end of previous month (B)

69,305,955

Net Difference (A-B)

-93,000

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

The NASDAQ Stock Market LLC

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

AVHAY : COMMON STOCK

Total number of securities at end of statement month (A)

11,053,273

Total number of securities at end of previous month (B)

11,034,673

Net Difference (A-B)

18,600

Reason for change:

Net transfers of securities between CDIs and common stock.

ASX +Security Code and Description

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

105,779,500

Total number of securities at end of previous month (B)

105,829,500

Net Difference (A-B)

-50,000

Reason for change:

Cancellation of unvested options in Avita Medical Pty Ltd by former employee as advised to ASX by Appendix 3H lodged 4 August 2021.

**ASX +Security Code and Description**

AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
106,400	106,400	0

ASX +Security Code and Description

AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
41,500	41,500	0

ASX +Security Code and Description

AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
18,100	18,100	0

ASX +Security Code and Description

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
154,400	156,700	-2,300

Reason for change:

Cancellation of unvested options in Avita Medical Inc (Avita US) by former employee as advised to ASX by Appendix 3H lodged 4 August 2021.

ASX +Security Code and Description

AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
112,500	112,500	0

ASX +Security Code and Description

AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
102,875	102,875	0

ASX +Security Code and Description

AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
25,000	25,000	0

ASX +Security Code and Description

AVHAT : RESTRICTED STOCK UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
9,501,400	9,501,400	0

ASX +Security Code and Description

AVHAAA : RESTRICTED US STOCK UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
92,500	92,500	0

ASX +Security Code and Description

AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
55,266,365	55,173,365	93,000

Reason for change:

Net transfers of securities between CDIs and common stock.