Part 1 - Entity and announcement details

1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type

ABN

1.3 ASX issuer code

AVH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/8/2021

Registration Number

28058466523

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

July-2021

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

-93,000

AVH: CHESS DEPOSITARY INTERESTS 5:1

5:1

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of statement month (A)

at end of previous month (B)

69,212,955 69,305,955

Reason for change:

Net transfers of securities between CDIs and

Common stock

The NASDAQ Stock Market LLC

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

AVHAY: COMMON STOCK

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

18.600

-50,000

11,053,273 11,034,673

Reason for change:

Net transfers of securities between CDIs and common stock.

ASX +Security Code and Description

AVHAE: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

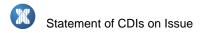
Total number of securities at end of previous month (B)

Net Difference (A-B)

105,779,500 105,829,500

Reason for change:

Cancellation of unvested options in Avita Medical Pty Ltd by former employee as advised to ASX by Appendix 3H lodged 4 August 2021.



ASX +Security Code and Description

AVHAAC: OPTION EXPIRING VARIOUS DATES EX USD21.93

Total number of securities at end of

statement month (A)

106,400

Total number of securities at end of previous month (B)

106,400

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAD: OPTION EXPIRING VARIOUS DATES EX USD22.25

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B) 0

41,500 41,500

ASX +Security Code and Description

AVHAAE: OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of securities at end of statement month (A)

18,100

Total number of securities at end of previous month (B)

18,100

Net Difference (A-B)

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAB: OPTION EXPIRING VARIOUS DATES EX USD21.88

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

-2,300

154,400 156,700

Reason for change:

Cancellation of unvested options in Avita Medical Inc (Avita US) by former employee as advised to ASX by Appendix 3H lodged 4 August 2021.

ASX +Security Code and Description

AVHAAF: OPTION EXPIRING VARIOUS DATES EX USD19.91

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B) 0

112,500 112,500

ASX +Security Code and Description

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

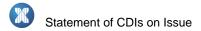
Net Difference (A-B)

0

102,875 102,875

ASX +Security Code and Description

AVHAAH: OPTION EXPIRING VARIOUS DATES EX USD19.13



Total number of securities at end of statement month (A)

25,000

Total number of securities at end of previous month (B)

25,000

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAT: RESTRICTED STOCK UNITS

Total number of securities at end of statement month (A)

9,501,400

Total number of securities at end of previous month (B)

Total number of securities at end of

9,501,400

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAA: RESTRICTED US STOCK UNITS

Total number of securities at end of statement month (A)

92,500

previous month (B) 92,500

previous month (B)

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAZ: 5:1 CDI EQUIVALENT TO AVHAY

Total number of securities at end of statement month (A)

55,266,365 55,173,365

Total number of securities at end of Net Difference (A-B)

93,000

Reason for change:

Net transfers of securities between CDIs and common stock.