

Announcement Summary

Entity name

AVITA MEDICAL INC.

Announcement Type

New announcement

Date of this announcement

Friday May 06, 2022

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|-----------------------|---|--|---|-------------------|
| Ανήαακ | OPTION EXPIRING 23-DEC-2031 EX USD 12.18 | 2,550 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 29/04/2022 |
| Ανήααμ | OPTION EXPIRING 01-APR-2032 EX USD8.60 | 2,300 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 29/04/2022 |
| AVHAAE | OPTION EXPIRING VARIOUS DATES EX USD20.76 | 2,250 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 29/04/2022 |
| Ανήαα | RESTRICTED US STOCK UNITS | 4,350 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 29/04/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AVITA MEDICAL INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 28058466523

1.3 ASX issuer code AVH

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

6/5/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,250

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

| Date of c | essation |
|-----------|----------|
|-----------|----------|

29/4/2022

Is the entity paying any consideration for the cessation? ⓒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,300

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

| Date of cessation |
|-------------------|
| 29/4/2022 |

Is the entity paying any consideration for the cessation? No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18

Unquoted +equity securities that have ceased



Number of securities that have ceased

2,550

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

29/4/2022

Is the entity paying any consideration for the cessation? No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description AVHAAA : RESTRICTED US STOCK UNITS

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,350

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation 29/4/2022

Is the entity paying any consideration for the cessation? $\textcircled{\sc S}$ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--------------------------------------|---|
| AVH : CHESS DEPOSITARY INTERESTS 5:1 | 73,567,740 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63 | 22,100 |
| AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 104,384,500 |
| AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18 | 77,800 |
| AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13 | 25,000 |
| AVHAT : RESTRICTED STOCK UNITS | 4,755,700 |
| AVHAY : COMMON STOCK | 10,242,033 |
| AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93 | 106,400 |
| AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25 | 41,500 |
| AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60 | 18,500 |
| AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY | 51,210,165 |
| AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76 | 15,350 |
| AVHAAA : RESTRICTED US STOCK UNITS | 215,920 |
| AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91 | 112,500 |
| AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21 | 93,525 |



| AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15 | 21,400 |
|--|---------|
| AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88 | 147,850 |
| AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21 | 59,100 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.