



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AVITA MEDICAL INC.

**1.2 Registered Number Type**

ABN

**Registration Number**

28058466523

**1.3 ASX issuer code**

AVH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/5/2022

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## Part 2 - Details of CDIs and other securities on issue

**2.1 Statement for month and year**

April-2022

**2.2a Number and class of all ASX-quoted CDIs on issue****ASX +Security Code and Description**

AVH : CHESS DEPOSITARY INTERESTS 5:1

**CDI Ratio**

<b>Total number of CDIs quoted on ASX at end of statement month (A)</b>	<b>Total number of CDIs quoted on ASX at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
73,363,280	73,567,740	-204,460

**Reason for change:**

**Net transfers of securities between CDIs and** Common stock

**as quoted / held on**

NASDAQ

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all issued securities not represented by CDIs quoted on ASX****ASX +Security Code and Description**

AVHAY : COMMON STOCK

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
10,282,925	10,242,033	40,892

**Reason for change:**

Net transfers of securities between CDI's and Common Stock

**ASX +Security Code and Description**

AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
51,414,625	51,210,165	204,460

**Reason for change:**

Net transfers of securities between CDI's and Common Stock

**ASX +Security Code and Description**

AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
22,100	22,100	0

**ASX +Security Code and Description**

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
104,384,500	104,384,500	0

**ASX +Security Code and Description**

AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
77,800	80,350	-2,550

**Reason for change:**

Per Appendix 3H lodged on 6 May 2022

**ASX +Security Code and Description**

AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
25,000	25,000	0

**ASX +Security Code and Description**

AVHAT : RESTRICTED STOCK UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
4,755,700	4,755,700	0

**ASX +Security Code and Description**

AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
106,400	106,400	0

**ASX +Security Code and Description**

AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
41,500	41,500	0

**ASX +Security Code and Description**

AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
15,350	17,600	-2,250

**Reason for change:**

Per Appendix 3H lodged on 6 May 2022

**ASX +Security Code and Description**

AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
18,500	20,800	-2,300

**Reason for change:**

Per Appendix 3H lodged on 6 May 2022

**ASX +Security Code and Description**

AVHAAA : RESTRICTED US STOCK UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
215,920	220,270	-4,350

**Reason for change:**

Per Appendix 3H lodged on 6 May 2022

**ASX +Security Code and Description**

AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
112,500	112,500	0

**ASX +Security Code and Description**

AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
93,525	93,525	0

**ASX +Security Code and Description**

AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
21,400	21,400	0



**ASX +Security Code and Description**

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
147,850	147,850	0

**ASX +Security Code and Description**

AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
59,100	59,100	0

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