

Announcement Summary

Entity name

AVITA MEDICAL INC.

Date of this announcement

Wednesday March 01, 2023

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	OPTION EXPIRING 24-FEB-2033 EX USD \$9.06	9,000	24/02/2023	

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ARBN

641288155

1.3 ASX issuer code

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1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/3/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

- Of personal use onl 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

OPTION EXPIRING 24-FEB-2033 EX USD \$9.06

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

24/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

Exercise price

Expiry date

USD - US Dollar

USD 9.06000000

24/2/2033

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

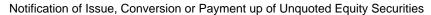
AVHAY: COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02288747-3A551637?access_token=83 ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting term: immediate vesting.





Issue details

Number of +securities

9,000







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

) 1	ASX +security code and description	Total number of +securities on issue					
,	AVH : CHESS DEPOSITARY INTERESTS 5:1	73,023,085					
4	4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)						
,	ASX +security code and description	Total number of +securities on issue					
,	AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	22,100					
)	AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	88,509,500					
,	AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	28,300					
)	AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	397,950					
)	AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	33,500					
,	AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600					
,	AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	25,000					
,	AVHAT : RESTRICTED STOCK UNITS	5,000					
,	AVHAY : COMMON STOCK	10,691,469					
)	AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580					
,	AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296					
,	AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400					

AVHAAD: OPTION EXPIRING VARIOUS DATES EX USD22.25

41,500



AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	18,500
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	53,457,345
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	13,600
AVHAAA : RESTRICTED US STOCK UNITS	367,868
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	7,000
AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91	112,500
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	93,525
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,100
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	141,600
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	58,100
New class - code to be confirmed : OPTION EXPIRING 24-FEB-2033 EX USD \$9.06	9,000



Part 5 - Other Listing Rule requirements

5.1a Select the number of the applicable exception in Listing Rule 7.2

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