Part 1 - Entity and announcement details

1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type

ABN

Registration Number

28058466523

1.3 ASX issuer code

AVH

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

7/3/2022

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

February-2022

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description	CDI Ratio
AVH : CHESS DEPOSITARY INTERESTS 5:1	

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
71,386,540	70,787,070	599,470

Reason for change:

Net transfers of securities between CDIs and

Common stock

as quoted / held on

NASDAQ

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

AVHAY : COMMON STOCK

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
10,678,148	10,798,042	-119,894

Reason for change:

Net transfers of securities between CDI's and Common Stock

ASX +Security Code and Description

AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
53,390,740	53,481,645	-90,905

Reason for change:

Net transfers of securities between CDI's and Common Stock

ASX +Security Code and Description

AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15

Total number of securities at end of statement month (A)

21,900

Total number of securities at end of previous month (B)

21,900

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63

Total number of securities at end of statement month (A)

24,400

Total number of securities at end of previous month (B)

24,400

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93

Total number of securities at end of statement month (A)

106,400

Total number of securities at end of previous month (B)

106,400

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25

Total number of securities at end of statement month (A)

41,500

Total number of securities at end of previous month (B)

41,500

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

Total number of securities at end of statement month (A)

150,100

Total number of securities at end of previous month (B)

150,100

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of securities at end of statement month (A)

17,600

Total number of securities at end of previous month (B)

17,600

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91

Total number of securities at end of statement month (A)

112,500

Total number of securities at end of previous month (B)

112,500

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
25,000	25,000	0

ASX +Security Code and Description

AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
93,525	93,525	0

ASX +Security Code and Description

AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
59,100	59,100	0

ASX +Security Code and Description

AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
80,350	80,350	0

ASX +Security Code and Description

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
104,074,500	104,074,500	0

ASX +Security Code and Description

AVHAT : RESTRICTED STOCK UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
4,750,700	4,750,700	0

ASX +Security Code and Description

AVHAAA : RESTRICTED US STOCK UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
220,270	220,270	0