Part 1 - Entity and announcement details

1.1 Name of +EntityAVITA MEDICAL INC.

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

AVH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

6/4/2023

Registration Number

641288155





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

March-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

-2,838,525

AVH: CHESS DEPOSITARY INTERESTS 5:1

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of statement month (A)

at end of previous month (B)

68,955,845 71,794,370

Reason for change:

Net transfers of securities between CDIs and

Common stock

NASDAQ

as quoted / held on

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

AVHAAJ: OPTION EXPIRING VARIOUS DATES EX USD17.63

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

15.125

15.125

ASX +Security Code and Description

AVHAAN: OPTION EXPIRING 01-JUL-2032 EX USD 4.97

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

370,650

370,650

0

ASX +Security Code and Description

AVHAY: COMMON STOCK

Total number of securities at end of statement month (A)

10,968,887

previous month (B)

Net Difference (A-B)

567,705

11,536,592

Total number of securities at end of

Reason for change:

Net transfers between CDIs and Common Stock.

ASX +Security Code and Description

AVHAZ: 5:1 CDI EQUIVALENT TO AVHAY

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

2,893,650

57,682,960

54,789,310

Reason for change:

Net transfers between CDIs and Common Stock.

ASX +Security Code and Description

AVHAAL: OPTION EXPIRING 03-JAN-2032 EX USD 12.15

Total number of securities at end of statement month (A)

previous month (B)

Total number of securities at end of **Net Difference (A-B)**

0

7,100

7,100

ASX +Security Code and Description

AVHAAC: OPTION EXPIRING VARIOUS DATES EX USD21.93

Total number of securities at end of statement month (A)

106,400 106,400 **Net Difference (A-B)**

0

ASX +Security Code and Description

AVHAAD: OPTION EXPIRING VARIOUS DATES EX USD22.25

Total number of securities at end of statement month (A)

41.500 41,500 **Net Difference (A-B)**

0

ASX +Security Code and Description

AVHAAB: OPTION EXPIRING VARIOUS DATES EX USD21.88

Total number of securities at end of statement month (A)

141,600

Total number of securities at end of previous month (B)

Total number of securities at end of

Total number of securities at end of

Total number of securities at end of

previous month (B)

previous month (B)

141,600

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAE: OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of securities at end of statement month (A)

previous month (B) 11,875 11,875

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAF: OPTION EXPIRING VARIOUS DATES EX USD19.91

Total number of securities at end of statement month (A)

112,500 112,500 **Net Difference (A-B)**

Net Difference (A-B)

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAH: OPTION EXPIRING VARIOUS DATES EX USD19.13

Total number of securities at end of statement month (A)

25,000

Total number of securities at end of previous month (B)

Total number of securities at end of

previous month (B)

0

ASX +Security Code and Description

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

0

93,525

ASX +Security Code and Description

AVHAAI: OPTION EXPIRING VARIOUS DATES EX USD18.21

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

58,100

58,100

25,000

93,525

ASX +Security Code and Description

AVHAAM: OPTION EXPIRING 01-APR-2032 EX USD8.60

Total number of securities at end of statement month (A)

17,500

Total number of securities at end of previous month (B)

17,500

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAQ: OPTION EXPIRING 29-SEP-2032 EX USD 5.64

Total number of securities at end of statement month (A)

226,296

Total number of securities at end of previous month (B)

226,296

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAO: OPTION EXPIRING 20-JUL-2032 EX USD 5.64

Total number of securities at end of statement month (A)

7,000

Total number of securities at end of previous month (B)

7,000

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAP: OPTION EXPIRING 05-OCT-2032 USD 5.16

Statement of CDIs on Issue Total number of securities at end of statement month (A) 30,500 ASX +Security Code and Description AVHAAS: OPTION EXPIRING 05-JAN-2033 EX USD 6.47 Total number of securities at end of statement month (A) 28,300 ASX +Security Code and Description statement month (A) 9,000 ASX +Security Code and Description

Total number of securities at end of previous month (B) 30,500

Net Difference (A-B) 0

Total number of securities at end of **Net Difference (A-B)** previous month (B) 0

28,300

AVHAAT: OPTION EXPIRING 24-FEB-2033 EX USD 9.06

Total number of securities at end of Total number of securities at end of previous month (B) 9,000

Net Difference (A-B) 0

AVHAAR: OPTION EXPIRING 13-DEC-2032 EX USD 6.95

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B) 0

21,580 21,580

ASX +Security Code and Description

AVHAAK: OPTION EXPIRING 23-DEC-2031 EX USD 12.18

Total number of securities at end of statement month (A) 22,600

22,600

previous month (B)

Total number of securities at end of **Net Difference (A-B)**

0

0

ASX +Security Code and Description

AVHAAA: RESTRICTED US STOCK UNITS

Total number of securities at end of statement month (A)

366,368

Total number of securities at end of previous month (B)

366,368

Net Difference (A-B)

ASX +Security Code and Description

AVHAT: RESTRICTED STOCK UNITS

Total number of securities at end of statement month (A)

5,000

Total number of securities at end of previous month (B)

5,000

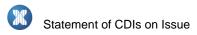
Net Difference (A-B)

n

ASX +Security Code and Description

AVHAE: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of Total number of securities at end of



statement month (A) 87,234,500

previous month (B) 87,234,500

Net Difference (A-B)

0

