

#### Announcement Summary

# **Entity name**

AVITA MEDICAL INC.

# **Announcement Type**

New announcement

### Date of this announcement

Friday June 03, 2022

### Details of +securities that have ceased

| ) | ASX +security<br>code | Security description                            | Number of<br>+securities that<br>have ceased | The +securities have<br>ceased due to   | Date of<br>cessation |
|---|-----------------------|---|--|---|----------------------|
|   | AVHAAE                | OPTION EXPIRING<br>VARIOUS DATES EX<br>USD20.76 | 750  | Lapse of conditional right to<br>securities because the<br>conditions have not been, or<br>have become incapable of<br>being, satisfied | 18/05/2022           |
|   | AVHAAL                | OPTION EXPIRING<br>03-JAN-2032 EX USD 12.15     | 4,000  | Lapse of conditional right to<br>securities because the<br>conditions have not been, or<br>have become incapable of<br>being, satisfied | 06/05/2022           |
|   | AVHAAB                | OPTION EXPIRING<br>VARIOUS DATES EX<br>USD21.88 | 2,250  | Lapse of conditional right to<br>securities because the<br>conditions have not been, or<br>have become incapable of<br>being, satisfied | 20/05/2022           |

Refer to next page for full details of the announcement



# Part 1 - Announcement Details

# 1.1 Name of +Entity

AVITA MEDICAL INC.

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type** 

ACN

Registration Number 058466523

1.3 ASX issuer code

AVH

**1.4 The announcement is** ☑ New announcement

# 1.5 Date of this announcement

3/6/2022



# Part 2 - Details of +equity securities or +debt securities that have ceased

# **ASX +Security Code and Description**

AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15

# Unquoted +equity securities that have ceased

### Number of securities that have ceased

4,000

### **Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

| Date | of | cessation |
|------|----|-----------|
|      |    |           |

Is the entity paying any consideration for the cessation? 🕑 No

#### Any other information the entity wishes to notify to ASX about the cessation?

# **ASX +Security Code and Description**

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

# Unquoted +equity securities that have ceased

#### Number of securities that have ceased

2,250

# **Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

# Date of cessation

Is the entity paying any consideration for the cessation? 🕑 No

### Any other information the entity wishes to notify to ASX about the cessation?

### **ASX +Security Code and Description**

AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76

#### Unquoted +equity securities that have ceased



# Number of securities that have ceased

750

# Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

18/5/2022

Is the entity paying any consideration for the cessation? No

# Any other information the entity wishes to notify to ASX about the cessation?



# Part 3 - Issued capital following changes

|            | Following the cessation of the +securities the subject of this notification, the issued capital of the entity wi comprise: |                             |
|------------|--|-----------------------------|
|            | 3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted o                    |                             |
|            | ASX +security code and description   | Total num<br>+securities on |
|            | AVH : CHESS DEPOSITARY INTERESTS 5:1   | 73,36                       |
|            | 3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but no                           |                             |
|            | ASX +security code and description   | Total num<br>+securities on |
|            | AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63   | 2                           |
|            | AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES  | 104,38                      |
|            | AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18  | 7                           |
|            | AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13   | 2                           |
|            | AVHAT : RESTRICTED STOCK UNITS   | 4,75                        |
|            | AVHAY : COMMON STOCK   | 10,28                       |
|            | AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93   | 10                          |
|            | AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25   | 4                           |
| $\bigcirc$ | AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60  | 1                           |
|            | AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY  | 51,41                       |
|            | AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76   | 1                           |
|            | AVHAAA : RESTRICTED US STOCK UNITS   | 21                          |
|            | AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91   | 11                          |
|            |  | ſ                           |

| ASX +security code and description   | Total number of<br>+securities on issue |
|--------------------------------------|---|
| AVH : CHESS DEPOSITARY INTERESTS 5:1 | 73,363,280                              |

|   | ASX +security code and description                      | Total number of<br>+securities on issue |
|---|---|---|
|   | AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63      | 22,100                                  |
|   | AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 104,384,500                             |
| 1 | AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18       | 75,250                                  |
|   | AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13      | 25,000                                  |
|   | AVHAT : RESTRICTED STOCK UNITS                          | 4,755,700                               |
|   | AVHAY : COMMON STOCK                                    | 10,282,925                              |
|   | AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93      | 106,400                                 |
|   | AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25      | 41,500                                  |
|   | AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60         | 16,200                                  |
|   | AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY                     | 51,414,625                              |
|   | AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76      | 12,350                                  |
|   | AVHAAA : RESTRICTED US STOCK UNITS                      | 211,570                                 |
|   | AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91      | 112,500                                 |
|   | AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21      | 93,525                                  |



| AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15  | 17,400  |
|--|---------|
| AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88 | 145,600 |
| AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21 | 59,100  |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.