

Announcement Summary

Entity name

AVITA MEDICAL INC.

Announcement Type

New announcement

Date of this announcement

Tuesday February 01, 2022

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
AVHAAB	OPTION EXPIRING VARIOUS DATES EX USD21.88	500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	04/01/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AVITA MEDICAL INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 28058466523

1.3 ASX issuer code AVH

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

1/2/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

Unquoted +equity securities that have ceased

Number of securities that have ceased

500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date o	f cess	ation
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Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

4/1/2022

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	67,769,380

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	24,400
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	104,574,500
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	80,350
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	25,000
AVHAT : RESTRICTED STOCK UNITS	7,126,000
AVHAY : COMMON STOCK	11,371,867
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	41,500
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	56,859,335
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	17,600
AVHAAA : RESTRICTED US STOCK UNITS	226,230
AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91	112,500
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	93,525
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	21,900



AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

150,100

59,100