

#### **Announcement Summary**

## **Entity name**

AVITA MEDICAL INC.

#### Date of this announcement

Thursday March 03, 2022

#### The +securities the subject of this notification are:

© Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVHAY	COMMON STOCK	29,713	24/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

28058466523

1.3 ASX issuer code

**AVH** 

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/3/2022

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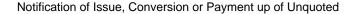
Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

€ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")





Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class) ASX +Security code and description

AVHAT: RESTRICTED STOCK UNITS

**TO (Existing Class)** ASX +Security code and description

AVHAY: COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

24/2/2022 24/2/2022

The last date the options were

securities were converted

exercised or other +convertible

2,375,300

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Is this all of the options or other +convertible securities on issue of that type?

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP Name of registered holder Number of +securities

2,375,300 Michael Perry Michael Perry

Date the +securities the subject of this notification were issued/transferred

24/2/2022

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

23,753

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

AVHAAA: RESTRICTED US STOCK UNITS

TO (Existing Class)
ASX +Security code and description

AVHAY: COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

ex se

The first date the options were exercised or other +convertible securities were converted 24/2/2022

24/2/2022

The last date the options were

securities were converted

exercised or other +convertible

5,960

Is this all of the options or other +convertible securities on issue of that type?

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP Name of registered holder Number of +securities

Michael Perry 5,960





Date the +securities the subject of this notification were issued/transferred

24/2/2022

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,960





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

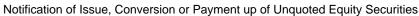
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue			
AVH : CHESS DEPOSITARY INTERESTS 5:1	70,787,070			
4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)				
ASX +security code and description	Total number of +securities on issue			
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	24,400			
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	104,574,500			
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	80,350			
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	25,000			
AVHAT : RESTRICTED STOCK UNITS	4,750,700			
AVHAY : COMMON STOCK	10,798,042			
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400			
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	41,500			
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	53,481,645			
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	17,600			
AVHAAA : RESTRICTED US STOCK UNITS	220,270			
AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91	112,500			

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

93,525



AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	21,900
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	150,100
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	59,100

