Part 1 - Entity and announcement details

1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type

ABN

1.3 ASX issuer code

AVH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/8/2022

Registration Number

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

July-2022

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

10,000

AVH: CHESS DEPOSITARY INTERESTS 5:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

75,756,500 75,746,500

Reason for change:

Net transfers of securities between CDIs and

Common stock

NASDAQ

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

AVHAY: COMMON STOCK

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-2.000

9,851,788 9,853,788

Reason for change:

Net transfers between CDIs and Common Stock.

ASX +Security Code and Description

AVHAAE: OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

13,850 13,850

ASX +Security Code and Description

AVHAAB: OPTION EXPIRING VARIOUS DATES EX USD21.88

Net Difference (A-B)

Total number of securities at end of statement month (A)

143,350

Total number of securities at end of previous month (B)

143,350

ASX +Security Code and Description

AVHAZ: 5:1 CDI EQUIVALENT TO AVHAY

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B) -10,000

49,268,940

Total number of securities at end of

Total number of securities at end of

Total number of securities at end of

previous month (B)

Reason for change:

49,258,940

Net transfers between CDIs and Common Stock.

ASX +Security Code and Description

AVHAAL: OPTION EXPIRING 03-JAN-2032 EX USD 12.15

Total number of securities at end of statement month (A)

previous month (B)

Net Difference (A-B)

0

15,100 15,100

ASX +Security Code and Description

AVHAAJ: OPTION EXPIRING VARIOUS DATES EX USD17.63

Total number of securities at end of statement month (A)

22,100 22,100 **Net Difference (A-B)**

0

ASX +Security Code and Description

AVHAAN: OPTION EXPIRING 01-JUL-2032 EX USD 4.97

Total number of securities at end of statement month (A)

previous month (B) 403,600 403,600

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAE: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

104,384,500

Total number of securities at end of previous month (B)

104,384,500

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAK: OPTION EXPIRING 23-DEC-2031 EX USD 12.18

Total number of securities at end of statement month (A)

77,800

Total number of securities at end of previous month (B)

77,800

Net Difference (A-B)

ASX +Security Code and Description

AVHAAC: OPTION EXPIRING VARIOUS DATES EX USD21.93

Total number of securities at end of

statement month (A)

106,400

41,500

Total number of securities at end of previous month (B)

106,400

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAD: OPTION EXPIRING VARIOUS DATES EX USD22.25

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

41,500

Net Difference (A-B)

ASX +Security Code and Description

AVHAAF: OPTION EXPIRING VARIOUS DATES EX USD19.91

Total number of securities at end of

statement month (A) 112,500

Total number of securities at end of previous month (B)

112,500

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAH: OPTION EXPIRING VARIOUS DATES EX USD19.13

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

25,000

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Total number of securities at end of statement month (A)

93,525

25,000

Total number of securities at end of previous month (B)

93,525

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAI: OPTION EXPIRING VARIOUS DATES EX USD18.21

Total number of securities at end of statement month (A)

59,100

10,000

Total number of securities at end of

previous month (B)

59,100

Net Difference (A-B)

0

ASX +Security Code and Description

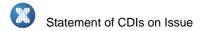
AVHAAO: OPTION EXPIRING 20-JUL-2032 EX USD 5.64

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

10,000

Net Difference (A-B)



ASX +Security Code and Description

AVHAAM: OPTION EXPIRING 01-APR-2032 EX USD8.60

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

18,500

18,500

ASX +Security Code and Description

AVHAAA: RESTRICTED US STOCK UNITS

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

0

545,370

545,370

ASX +Security Code and Description

AVHAT: RESTRICTED STOCK UNITS

Total number of securities at end of statement month (A)

5,000

Total number of securities at end of previous month (B)

5,000

Net Difference (A-B)