

Part 1 - Entity and announcement details

## 1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type ABN Registration Number 28058466523

**1.3 ASX issuer code** AVH

**1.4 The announcement is** ☑ New announcement

## 1.5 Date of this announcement

7/3/2022





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year							
February-2022							
2.2a Number and class of all ASX-quoted CDIs on issue							
ASX +Security Code and Description			CDI Ratio				
AVH : CHESS DEPOSITARY INTERES	TS 5:1						
Total number of CDIs guated on ASX	Total nu	mbor of CDIc guotod on ASY	Not Difference (A. P.)				
Total number of CDIs quoted on ASX at end of statement month (A)		f previous month (B)					
71,386,540	70,787,0	• • • •	599,470				
Reason for change:							
		Common stock					
Net transfers of securities between CI	Jis and						
		NASDAQ					
as quoted / held on							
If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules. <b>2.2b Number and class of all issued securities not represented by CDIs quoted on ASX</b>							
ASX +Security Code and Description							
AVHAY : COMMON STOCK							
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B) 10,798,042		Net Difference (A-B)				
10,678,148			-119,894				
Reason for change:							
Net transfers of securities between CDI's and Common Stock							
ASX +Security Code and Description							
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY							
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)		Net Difference (A-B) -90.905				
53,390,740	53,481,64	45					
Reason for change:							
Net transfers of securities between CDI's and Common Stock							

## ASX +Security Code and Description

AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0			
21,900	21,900				
ASX +Security Code and Description					
AVHAAJ : OPTION EXPIRING VARIOU	AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63				
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0			
24,400	24,400				
ASX +Security Code and Description					
AVHAAC : OPTION EXPIRING VARIOU	JS DATES EX USD21.93				
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0			
106,400	106,400				
ASX - Security Code and Decerintian					
ASX +Security Code and Description AVHAAD : OPTION EXPIRING VARIOU					
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0			
41,500	41,500				
ASX +Security Code and Description					
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88					
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0			
150,100	150,100				
ASX +Security Code and Description AVHAAE : OPTION EXPIRING VARIOU	IS DATES EX LISD20 76				
	SO DATES EX CODES. 70				
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0			
17,600	17,600				
ASX +Security Code and Description					
AVHAAF : OPTION EXPIRING VARIOL					
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0			
112,500	112,500				
ASX +Security Code and Description					
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13					

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Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0			
25,000	25,000	0			
ASX +Security Code and Description					
AVHAAG : OPTION EXPIRING VARIOU	S DATES EX USD20.21				
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)			
93,525	93,525				
ASX +Security Code and Description					
AVHAAI : OPTION EXPIRING VARIOUS	S DATES EX USD18.21				
Tatal number of conveition of and of	Total number of convertices of and of	Not Difference (A. D)			
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)			
59,100	59,100	0			
ASX +Security Code and Description					
AVHAAK : OPTION EXPIRING 23-DEC-	2031 EX USD 12.18				
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0			
80,350	80,350				
ASX +Security Code and Description					
AVHAE : OPTION EXPIRING VARIOUS	DATES EX VARIOUS PRICES				
Total number of securities at end of	Total number of securities at end of	Net Difference (A-B)			
statement month (A)	previous month (B)	0			
104,074,500	104,074,500				
ASX +Security Code and Description					
AVHAT : RESTRICTED STOCK UNITS					
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)			
4,750,700	4,750,700	0			
ASX +Security Code and Description					
AVHAAA : RESTRICTED US STOCK UNITS					
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0			
220,270	220,270	0			