



Announcement Summary

Entity name

AVITA MEDICAL INC.

Announcement Type

New announcement

Date of this announcement

Wednesday August 04, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AVHAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/07/2021
AVHAAB	OPTION EXPIRING VARIOUS DATES EX USD21.88	2,300	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	16/07/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AVITA MEDICAL INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

28058466523

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/8/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

50,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/7/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,300

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

16/7/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?





Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	69,255,955

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	105,779,500
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	25,000
AVHAT : RESTRICTED STOCK UNITS	9,501,400
AVHAY : COMMON STOCK	11,044,673
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	41,500
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	55,173,365
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	18,100
AVHAAA : RESTRICTED US STOCK UNITS	92,500
AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91	112,500
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	102,875
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	154,400

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

