

Announcement Summary

Entity name

AVITA MEDICAL INC.

Date of this announcement

Tuesday October 11, 2022

The +securities the subject of this notification are:

C +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	Options Expiring 5-OCT-2032 EX \$USD 5.16	33,500	05/10/2022	

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

28058466523

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/10/2022

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Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Options Expiring 5-OCT-2032 EX \$USD 5.16

+Security type

ISIN code

Date the +securities the subject of this notification were issued

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being

Were Solution No

Please issued.

https://c
ff96335c https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02288747-3A551637?access_token=83 ff96335c2d45a094df02a206a39ff4

+Security currency

Exercise price

Expiry date

USD - US Dollar

USD 5.16000000

5/10/2032

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AVHAY: COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02288747-3A551637?access_token=83 ff96335c2d45a094df02a206a39ff4

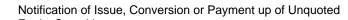
Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

33,500







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue			
AVH : CHESS DEPOSITARY INTERESTS 5:1	74,875,615			
4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)				
ASX +security code and description	Total number of +securities on issue			
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	22,100			
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	104,102,000			
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	398,950			
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	77,800			
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	25,000			
AVHAT : RESTRICTED STOCK UNITS	5,000			
AVHAY : COMMON STOCK	10,055,779			
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400			
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	41,500			
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	18,500			
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	50,278,895			
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	13,600			

AVHAAA: RESTRICTED US STOCK UNITS

516,056

M	Notification of Issue, Conversion or Payment up of Unquoted Equity Securities	
	AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	8,000
	AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91	112,500
	AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	93,525
	AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,100
	AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	142,350
	AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	58,350
	New class - code to be confirmed : Options Expiring 5-OCT-2032 EX \$USD 5.16	33,500
(15)		
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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

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