Part 1 - Entity and announcement details

1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type

ABN

Registration Number

28058466523

1.3 ASX issuer code

AVH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/6/2023

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Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description	CDI Ratio
AVH : CHESS DEPOSITARY INTERESTS 5:1	

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
66,393,585	67,488,345	-1,094,760

Reason for change:

Net transfers of securities between CDIs and   Common stock

as quoted / held on   NASDAQ

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

AVHAY : COMMON STOCK

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
12,051,344	11,832,392	218,952

Reason for change:

Net transfers between CDIs and Common Stock.

ASX +Security Code and Description

AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
59,150,460	59,150,460	0

ASX +Security Code and Description

AVHAT : RESTRICTED STOCK UNITS

Net Difference (A-B)

0

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Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	
5,000	5,000	

ASX +Security Code and Description

AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
13,375	13,375	0

ASX +Security Code and Description

AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
11,300	11,300	0

ASX +Security Code and Description

AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
77,911	77,911	0

ASX +Security Code and Description

AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
344,400	344,400	0

ASX +Security Code and Description

AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
25,300	25,300	0

ASX +Security Code and Description

AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
30,500	30,500	0

ASX +Security Code and Description

AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18

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Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
22,600	22,600	0

ASX +Security Code and Description

AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
22,937	22,937	0

ASX +Security Code and Description

AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
21,580	21,580	0

ASX +Security Code and Description

AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
226,296	226,296	0

ASX +Security Code and Description

AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
106,400	106,400	0

ASX +Security Code and Description

AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
4,000	4,000	0

ASX +Security Code and Description

AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
15,250	15,250	0

ASX +Security Code and Description

AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25

Total number of securities at end of	Total number of securities at end of

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statement month (A)

100,000

previous month (B)

100,000

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64

Total number of securities at end of statement month (A)

7,000

Total number of securities at end of previous month (B)

7,000

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15

Total number of securities at end of statement month (A)

7,100

Total number of securities at end of previous month (B)

7,100

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

Total number of securities at end of statement month (A)

67,600

Total number of securities at end of previous month (B)

67,600

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21

Total number of securities at end of statement month (A)

58,100

Total number of securities at end of previous month (B)

58,100

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06

Total number of securities at end of statement month (A)

9,000

Total number of securities at end of previous month (B)

9,000

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

87,004,500

Total number of securities at end of previous month (B)

87,004,500

Net Difference (A-B)

0

ASX +Security Code and Description

AVHAAA : RESTRICTED US STOCK UNITS

Total number of securities at end of

Total number of securities at end of

statement month (A)	previous month (B)	Net Difference (A-B)
320,743	320,743	0