

Announcement Summary

Entity name

AVITA MEDICAL INC.

Announcement Type

New announcement

Date of this announcement

Friday March 03, 2023

Details of +securities that have ceased

ASX +security code	/ Security description	Number of +securities that have ceased		Date of cessation
AVHAAJ	OPTION EXPIRING VARIOUS DATES EX USD17.63	5,250	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	08/02/2023
AVHAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	172,500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	23/02/2023
AVHAAN	OPTION EXPIRING 01-JUL-2032 EX USD 4.97	750	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	24/02/2023
AVHAAN	OPTION EXPIRING 01-JUL-2032 EX USD 4.97	4,650	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	08/02/2023
AVHAAP	OPTION EXPIRING 05-OCT-2032 USD 5.16	3,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	10/02/2023
AVHAAM	OPTION EXPIRING 01-APR-2032 EX USD8.60	1,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/02/2023
AVHAAE		1,725		24/02/2023



OPTION EXPIRING VARIOUS DATES EX

USD20.76

Lapse of conditional right to securities because the

conditions have not been, or have become incapable of

being, satisfied

AVHAAA

RESTRICTED US STOCK

UNITS

1,500 Lapse of conditional right to

securities because the conditions have not been, or have become incapable of

08/02/2023

being, satisfied

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AVITA MEDICAL INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ARBN

641288155

1.3 ASX issuer code

۸۱/山

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

3/3/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AVHAAP: OPTION EXPIRING 05-OCT-2032 USD 5.16

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAN: OPTION EXPIRING 01-JUL-2032 EX USD 4.97

Unquoted +equity securities that have ceased

Number of securities that have ceased

750

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

24/2/2023 **©** No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAE: OPTION EXPIRING VARIOUS DATES EX USD20.76

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,725

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

24/2/2023

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAJ: OPTION EXPIRING VARIOUS DATES EX USD17.63

Unquoted +equity securities that have ceased

Number of securities that have ceased

5.250

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

8/2/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAN: OPTION EXPIRING 01-JUL-2032 EX USD 4.97

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,650

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

☑ No

Date of cessation

Is the entity paying any consideration for the cessation?

8/2/2023

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAM: OPTION EXPIRING 01-APR-2032 EX USD8.60

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAE: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

172,500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

23/2/2023 © No

Any other information the entity wishes to notify to ASX about the cessation?

Options exercisable at \$29.44

ASX +Security Code and Description

AVHAAA: RESTRICTED US STOCK UNITS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

8/2/2023

Any other information the entity wishes to notify to ASX about the cessation?

☑ No





Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

	Total number of
ASX +security code and description	+securities on issue

AVH: CHESS DEPOSITARY INTERESTS 5:1 73,023,085

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

3.2 Oriquoted requity securities (total number of each rolass of requity securities issued but not quoted on AOA)				
ASX +security code and description	Total number of +securities on issue			
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	16,850			
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	88,337,000			
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	28,300			
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	392,550			
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	30,500			
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600			
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	25,000			
AVHAT : RESTRICTED STOCK UNITS	5,000			
AVHAY : COMMON STOCK	10,691,469			
AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580			
AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296			
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400			
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	41,500			
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	17,500			



AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	53,457,345
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	11,875
AVHAAA : RESTRICTED US STOCK UNITS	366,368
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	7,000
AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91	112,500
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	93,525
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,100
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	141,600
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	58,100
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	9,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.