

Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

AVITA MEDICAL INC.

# 1.2 Registered Number Type ACN

# **Registration Number** 058466523

# 1.3 ASX issuer code AVH

1.4 The announcement is C New announcement

#### 1.5 Date of this announcement

5/11/2021





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year			
October-2021			
2.2a Number and class of all ASX-quo	ted CDIs	on issue	
ASX +Security Code and Description			CDI Ratio
AVH : CHESS DEPOSITARY INTEREST	TS 5:1		
Total number of CDIs quoted on ASX	Total nu	mber of CDIs guoted on ASX	Net Difference (A-B)
at end of statement month (A)	at end of previous month (B)		-404,205
68,095,130	68,499,3	35	
Reason for change:			
		Common stock	
Net transfers of securities between CI	DIs and		
		NASDAQ Stock Market LLC	
as quoted / held on			
If the total number of CDIs quoted on AS for which the entity has previously paid a Note 15A (C), the entity hereby applies for Appendix 2A of the ASX Listing Rules.	an initial lis	ting fee or an additional listing fe	ee under Table 1A and 1C of Guidance
2.2b Number and class of all issued so	ocuritios	not represented by CDIs quot	ad on ASY
	ecunites	not represented by CDIS quot	
ASX +Security Code and Description			
AVHAY : COMMON STOCK			
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)		Net Difference (A-B) 80.841
11,306,092	11,225,2	51	
Reason for change:			
Net transfer of securities between CDI's	and com	non stock	
ASX +Security Code and Description			
AVHAAC : OPTION EXPIRING VARIOU	S DATES	EX USD21.93	
Total number of securities at end of statement month (A)		mber of securities at end of s month (B)	Net Difference (A-B)
106,400	106,400	.,	0
ASX +Security Code and Description			
AVHAAD : OPTION EXPIRING VARIOU	S DATES	EX USD22.25	

Net Difference (A-B)



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	
41,500	41,500	
ASX +Security Code and Description		
AVHAAB : OPTION EXPIRING VARIOU	JS DATES EX USD21.88	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0
152,100	152,100	
ASX +Security Code and Description		
AVHAAE : OPTION EXPIRING VARIOU	JS DATES EX USD20.76	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
17,600	17,600	0
ASX +Security Code and Description		
AVHAAF : OPTION EXPIRING VARIOU	JS DATES EX USD19.91	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
112,500	112,500	0
ASX +Security Code and Description		
AVHAAH : OPTION EXPIRING VARIOU	JS DATES EX USD19.13	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
25,000	25,000	0
ASX +Security Code and Description		
AVHAAJ : OPTION EXPIRING VARIOU	S DATES EX USD17.63	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
24,400	24,400	0
ASX +Security Code and Description		
	S DATES EX VARIOUS PRICES	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0
105,027,000	105,027,000	
ASX +Security Code and Description		
AVHAT : RESTRICTED STOCK UNITS		

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0
7,126,000	7,126,000	0
ASX +Security Code and Description		
AVHAZ : 5:1 CDI EQUIVALENT TO AVI	HAY	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 404.235
56,530,460	56,126,225	101,200
Reason for change:		
Net transfer of securities between CDIs	and common stock	
ASX +Security Code and Description		
AVHAAA : RESTRICTED US STOCK U	NITS	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
87,500	87,500	0
ASX +Security Code and Description		
AVHAAG : OPTION EXPIRING VARIOU	JS DATES EX USD20.21	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0
93,525	93,525	
ASX +Security Code and Description		
AVHAAI : OPTION EXPIRING VARIOU	S DATES EX USD18.21	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0
59,100	59,100	v